

## Using Centriq on Inspections



## Using Centriq on

Inspections





- 1. Capture product label photos with your phone camera (not in the app!)
- 2. Add the property you are inspecting in the mobile app.
- 3. Upload the photos from your photo roll to the mobile app OR to your laptop (if you have any issues with the mobile app).
- 4. Transfer the property using either the mobile app or the web app.



## Capture product label photos



#### While on site, add photos to the photo roll to avoid problems with not having a connection.





## You only need an image of the product label

The system will add the category for you later





## Take a Photo of the product label

Upside down or sideways is OK!

You can use selfie mode or the volume button to snap the photo.





#### Always verify that you can see the model number in the image.

If you can't read it, we can't either!

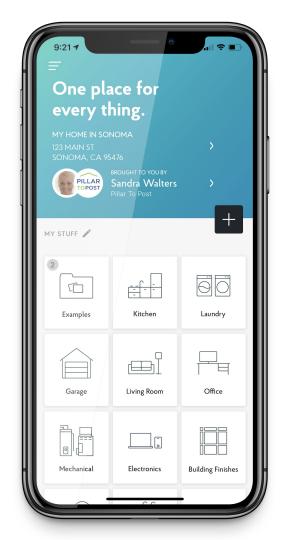




## Add the property to the app

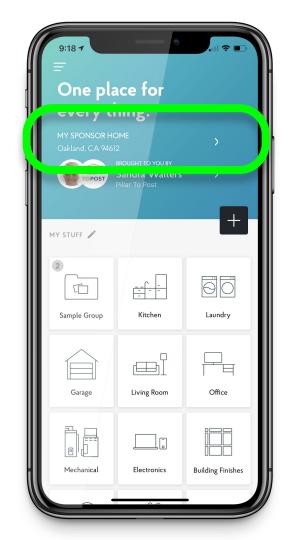


When you are back to where you have a connection, open the mobile app.



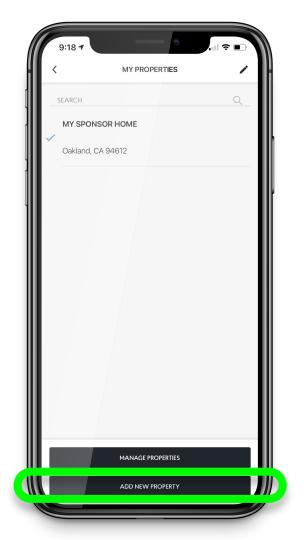


#### Get to "My Properties" by tapping the property at the top of the screen.



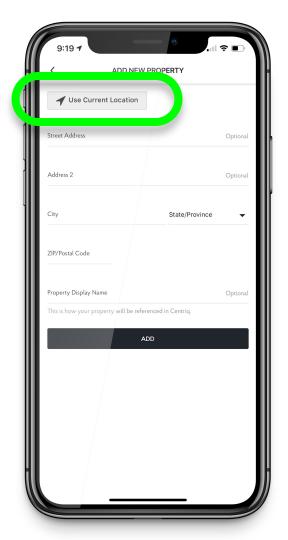


#### Tap Add New Property



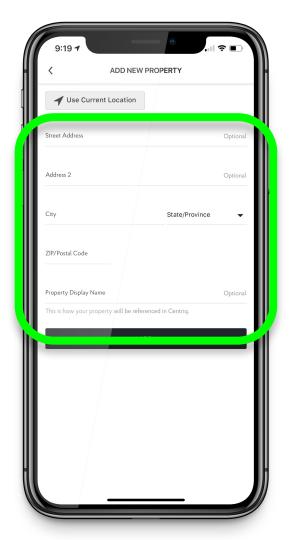


#### Tap "Use Current Location" if you are on site and have a connection





## OR you can type in the address.





#### Click the add button.

9:19 7		
<	ADD NEW PROPERTY	(
✓ Use Current	Location	
Street Address		Optional
Address 2		Optional
City	State	e/Province 👻
ZIP/Postal Code		
Property Display Name	will be referenced in Cent	Optional
	ADD	



## Now you are in the new property

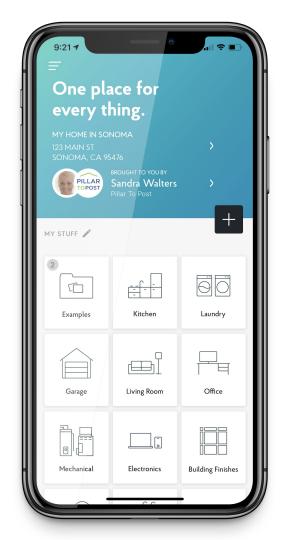




# Upload the product label photos in to the app

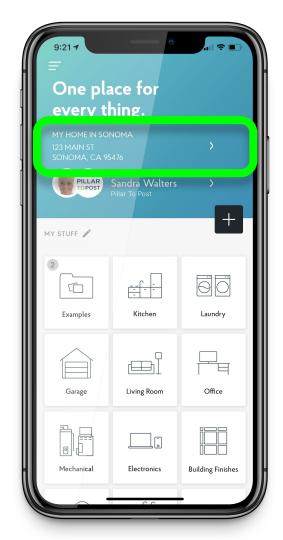


When you are back to where you have a connection, open the mobile app.



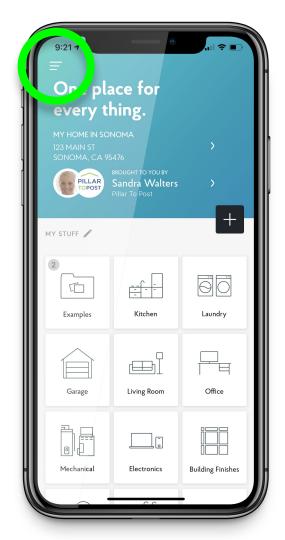


#### Verify the address.



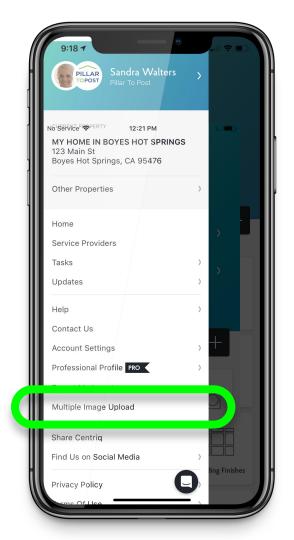


#### Select the image icon.





### Select "Multiple Image Upload"





#### Select "Add Image"





#### Select the image to add.





### Repeat until you have added all of the images





### Select "Submit All Images"





### There could be a delay while the images upload.

Give it time!





Images added, voila!

The system will identify the category. You don't need to do anything else.

9:58 7		
= •	HOME IN SONOMA	· ①
Personal	Eve	rything Else
		/
Stove / Range Samsung	Samsung DW80F Samsung	Samsung RF23J9 Samsung
Sum e mult		1
Microwave Samsung	Coffee Maker Keurig	Exhaust Hood Samsung
		Ē
GE FCM16DLWW GE	+ Garbage Disposal	+ Blender
Add Item		
- MY KITCHEN	TASKS 0	



#### Select the address at the top of the screen to return to the My Properties list.

=		
	-	
Stove / Range	Samsung DW80F Samsung	Samsung RF23J9 Samsung
Annald a ministra		
Microwave Samsung	Coffee Maker Keurig	Exhaust Hood Samsung
		Ē
GE FCM16DLWW GE	+ Garbage Disposal	( <del>+</del> ) Blender
+		
Add Item		
✓ MY KITCHEN	TASKS 0	



### Or select the Home icon to go back to the main screen.

9:58 -			
=	HOME IN SONOMA	· 🖒	
Personal	Eve	rything E	1
		/	
Stove / Range Samsung	Samsung DW80F Samsung	Samsung RF23J9 Samsung	
America Contra		1	
Microwave Samsung	Coffee Maker Keurig	Exhaust Hood Samsung	
GE FCM16DLWW GE	+ Garbage Disposal	( <del>+)</del> Blender	
+			
Add Item			
— му кітсне	N TASKS 0		



# The property doesn't show in the mobile app

Trouble?



## First try closing and reopening the app.





If closing and reopening the mobile app doesn't work

Go to app.mycentriq.com

Sign in with your Centriq account email and password





#### You can use the web app from your phone, tablet or on a computer





Verify the property address

#### ••• • • Û D app.mycentrig.com $\bigcirc$ One place for every thing. MY HOME IN BOYES HOT SPRINGS PILLAR Edwin Veelo +PROPERTY GROUPS 2 $\Theta$ ÍQ Η Kitchen Office Laundry Garage Living Room ples Ĵ Гſ (V) 2 8 -----



#### Add your items using add icon here.

#### ••• • •

app.mycentriq.com





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### One place for every thing.

MY HOME IN BOYES HOT SPRINGS



Ĵ

Edwin Veelo

PROPERTY GROU	PS /					
2 [1Q]		60				
mples	Kitchen	Laundry	Garage	Living Room	Office	

(V)

 $\Box$ 

8 -----



#### Select "Use Product Label Photo"

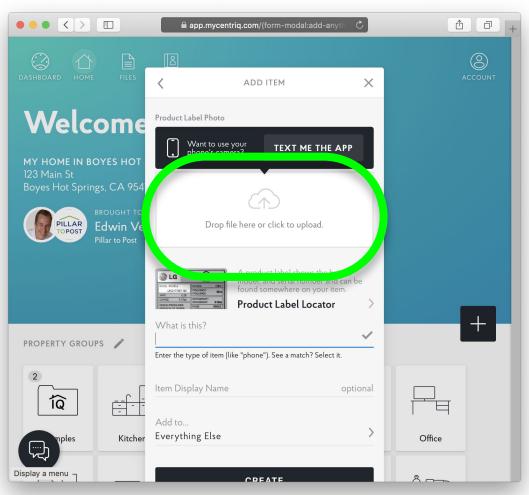
	🗎 app.mycentriq.com 🔿	1 0 +
DASHBOARD HOME FILES	8	
	ADD ANYTHING X	
One place	ADD ITEM	
	·	
MY HOME IN BOYES HOT 123 Main St	USE PRODUCT LABEL PHOTO	
Boyes Hot Springs, CA 9547	<u>What is a product label?</u>	
PILLAR TOPOST BROUGHT TO YO Edwin Vee Pillar to Post	Aa	
	TYPE MANUALLY	
PROPERTY GROUPS 🧪	ADD FILES	+
2 $\overline{1Q}$ $\overline{-}$ $-$	ADD OTHER	Office
		2



#### Click this area and select your photo

Upload one image at a time

The web app does not have a multi image upload option.





# Transfer the property to trigger the property report

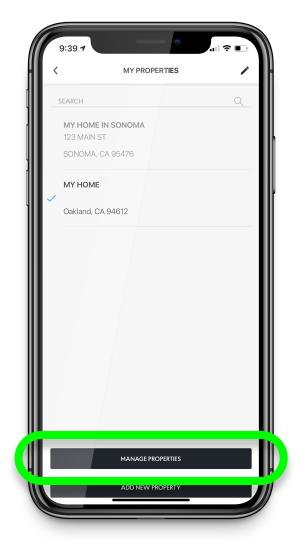


#### Always get back to the properties list by clicking the property at the top of any screen.

9:58 7	•	
Mechanical	HOME IN SONOMA	Gara
_		/
Stove / Range Samsung	Samsung DW80F Samsung	Samsung RF23J9 Samsung
Annate + county		_
Microwave Samsung	Coffee Maker Keurig	Exhaust Hood Samsung
		Ē
GE FCM16DLWW	(+) Garbage Disposal	+ Blender
+		
Add Item		
🗸 мү кітсне	N TASKS	

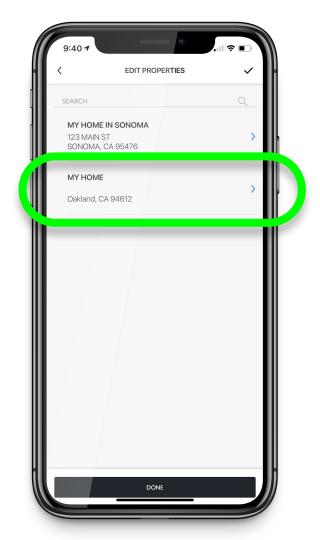


#### Tap Manage Properties





## Tap the property you were working on





#### Tap Transfer Property

	9:40 7	
H	< PROPERTY DETAIL ✓	ŀ
	Street Address 123 MAIN ST	
	Address 2 Optional	
	City State/Province SONOMA CA •	
	ZIP/Postal Code <b>95476</b>	
	Property Display Name MY HOME IN SONOMA	
	G TRANSFER PROPERTY	
	DELETE PROPERTY	
	DONE	
H		

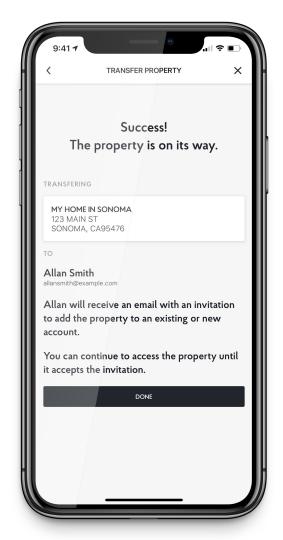


#### Fill out the name and email of your client and tap Transfer.

9:40 <b>7</b> <	TRANSFER PROPERTY	≎ ×
PROPERTY		
MY HOME IN 123 MAIN S SONOMA, C	T	
TRANSFER TO		
First Name		
Last Name		
Email		
SEND FROM		
Sandra Walters Pillar To Post imanilea+sponso		
	TRANSFER	



## Done! On to the next inspection.





# Anything goes wrong in the mobile app





# First try closing and reopening the app.

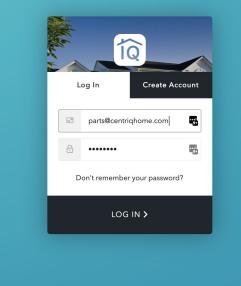




If closing and reopening the mobile app doesn't help

Go to app.mycentriq.com

Sign in with your Centriq account email and password





You can complete the transfer steps in the web app from your phone, tablet or on a computer

#### 

SHBOARD HOME FIL

#### LES SERVICE PROVIDERS

Accour

#### One place for every thing.

Laundry

Garage

(V)

MY HOME IN BOYES HOT SPRINGS 123 Main St Boyes Hot Springs, CA 95476

PILLAR

PROPERTY GROUPS

ÍQ

ples

2

BROUGHT TO YOU BY Edwin Veelo Pillar to Post

Kitchen

+

Living Room

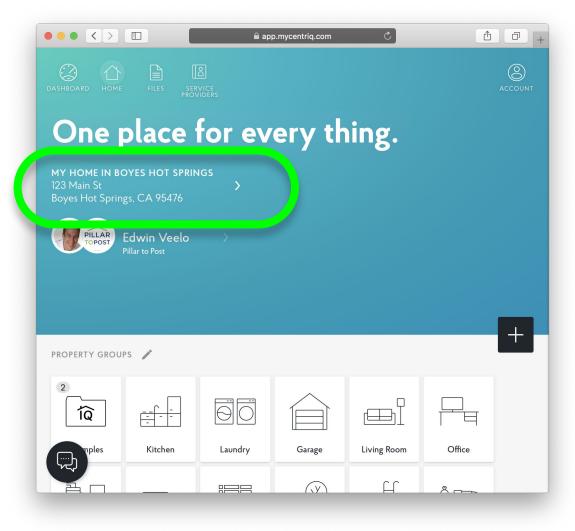
 $\square$ 

Office

8 -----



Select whatever address appears at the top of the screen.





#### Select Manage Properties

$\bullet \bullet \bullet \checkmark$		â	app.mycentriq.com	1 0 +
DASHBOARD HOME		۲ VICE VICE	K MY PROPERTIES	ľ
MY HOME IN BO 123 Main St Boyes Hot Sprin	DIACE	for ev	Search          Image: Model in Schenectady, NY 12345         MY HOME IN EAST PALO ALTO 2265 Euclid Avenue East Palo Alto, CA 94303	٩
PROPERTY GROUI	PS /			
2 ÎQ	Kitchen	Laundry	MANAGE PROPERTIES	
		Laundry	MANAGE PROPERTIES	



## Select the property you want to transfer.

	🔒 app.my	/centriq.com	Ô -
DASHBOARD HOME FILES SERVIC	<pre>CE ERS</pre>	MY PROPERTIES	2
One place for MY HOME IN BOYES HOT SPRING	s	HOME IN SCHENECTADY Schenectady, NY 12345	>
123 Main St Boyes Hot Springs, CA 95476 BROUGHT TO YOU BY	>	2265 Euclid Avenue East Palo Alto, CA 94303	>
PILLAR TOPOST Pillar to Post	>		
PROPERTY GROUPS 🧪			
mples Kitchen	Laundry	DONE	
		(.V.) H &	

#### 

#### Select Transfer Property

	app.mycentriq.com C	
	PROPERTY DETAILS	
DASHBOARD HOME FILES SERVICE PROVIDERS		
One place for	CV Street Address	optional
	Address 2	optional
MY HOME IN BOYES HOT SPRINGS 123 Main St Boyes Hot Springs, CA 95476	City State/Province Schenectady New York	*
PILLAR POPOST Pillar to Post	ZIP/Postal Code 12345	
	Property Display Name Home in Schenectady	
PROPERTY GROUPS 🧪		
		ТҮ
mples Kitchen Laund	ry	
	DONE	



Enter the client's name and email and click Transfer

TRANSFER PROPERTY	
	×
DASHBOARD HOME FILES SERVICE PROVIDERS PROPERTY	
One place for ev HOME IN SCHENECTADY Schenectady, NY 12345	
MY HOME IN BOYES HOT SPRINGS     TRANSFER TO       123 Main St     >	
Boyes Hot Springs, CA 95476 First Name	
	3
Pillar to Post       Last Name         Client       Email         clintonclient@example.com	2
PROPERTY GROUPS	
2 TQ TQ Home Inspector Test User Pillar to Post	
Kitchen Laundry TRANSFER	



#### Success!

## Click Done to return to the home screen.

	app.mycentriq.com C A D +
DASHBOARD HOME FILES SERVICE PROVIDERS	TRANSFER PROPERTY X
One place for	Success! The property is on its way.
MY HOME IN BOYES HOT SPRINGS 123 Main St Boyes Hot Springs, CA 95476	TRANSFERRING
PILLAR TOPOST Pillar to Post	HOME IN SCHENECTADY Schenectady, NY 12345
	то
	Clinton Client clintonclient@example.com
PROPERTY GROUPS 🧨	Clinton will receive an email with an invitation to add the property to an existing or new account.
	You can continue to access the property
nples Kitchen Laundr	DONE



### Thank you!!!

## Contact Us any time (415) 967-3993

# support@mycentriq.com

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